

Blanco provides organisations with secure, compliant, and automated solutions that accelerate the transition to the circular economy.

Supported by strong environmental and regulatory tailwinds, and with **nearly 25 years** of responding to customer needs and proprietary technology through **over 40 patents filed or granted**, Blanco is well positioned to move to the next phase of its growth as the industry standard in data erasure and mobile lifecycle solutions.



Markets & Strategy

A strong position in three key markets:

Enterprise

01

Our Proposition:

Enabling organisations to meet Data privacy requirements while allowing them to manage IT assets in an environmentally sustainable manner.

The Market:

Gartner is reporting that 75% of the world's population will have its personal data covered by modern privacy regulations by the end of 2023 (up from 25% at the end of 2021). At the same time, organisations are under increasing ESG pressures from stakeholders to reduce their carbon footprint and wastage.

Our Strategy:

Expand indirect sales through relationships with OEM and Channel partners to access a large, high-growth market with little competition. Complemented by investment in R&D to develop leading solutions for a sophisticated client base.

Mobile

02

Our Proposition:

A time-efficient and cost-effective way for mobile carriers, retail and third party logistics providers to ensure devices are fault-free and all data has been erased before entering the 2nd hand market. Blanco's trade-in technology also allows retailers and insurers to test for faults before offering trade in deals and insurance.

The Market:

In January 2021, IDC released a report projecting that sales of used smartphones would increase from 225.4 million in 2020 to 351.6 million in 2024, a compound growth rate of 11.7%.

Our Strategy:

Continue to innovate to reinforce leadership position in the Mobile Asset Lifecycle space by providing a broad range of software-based processing solutions that process used handsets in the most efficient manner, whilst providing workflow software to ensure consistent treatment of handsets by customer operatives.

ITAD

03

Our Proposition:

A market leader in the treatment of IT hardware where equipment is either being reused, resold, recycled or disposed of.

The Market:

ITAD customers tend to be smaller companies than seen in Enterprise but who are also conscious of being more sustainable and ensuring data stored is secure.

Our Strategy:

The post pandemic shift to flexible working led to a reconfiguration of office space and accelerated the demise of the desktop PC. Regulatory and sustainability requirements will continue to drive demand for software erasure among ITAD customers.

Our Environmental Impact

Blanco is a **carbon-neutral supplier**, reinforcing enterprise ESG goals. Our solutions minimize e-waste while prioritizing strict data protection and regulatory compliance. Blanco is also a proud member of **The UN Global Compact Network UK**, the worlds largest corporate sustainability initiative.



United Nations
Global Compact

52.8 Million

devices securely
erased in FY22

2000 +

customers

40+

patents filed or
granted

14+

certifications
and regulatory
bodies

Financials

Strong momentum driving profit growth

Revenue

£39.8m +8.6%
2021: £36.5m



Group Operating Profit / (Loss)

£1.9m +5%
2021: £1.8m



Group Adjusted Operating Profit

£6.5m +20%
2021: £5.3m



Earnings per share (pence)

2.71p +38%
2021: 1.84p



Net Cash

£6.2m -48%
2021: £10.1m



Adjusted Operating Cash Flow

£10.8m
2021: £10.8m



Management team

Led by an experienced, well-qualified team



Matt Jones

Chief Executive Officer

- Joined Board as CEO in March 2018
- Significant track record of developing and overseeing execution and growth strategies for companies in security, storage and communications
- Most recently CEO of E8 Security, pioneer in behavioural cybersecurity based in the USA (acquired by VMware)
- Held senior positions at CloudShield Technologies, Allocity, Excite@Home, Sprint and AT&T



Adam Moloney

Chief Financial Officer

- Joined Board as CFO in July 2018
- Previously CFO at AIM quoted Eckoh plc, a leading provider of customer service and secure payment technology solutions
- Managed negotiation and integration of various significant acquisitions in the UK and US as well as opening US subsidiary

Why Blanco?

01 Unique Solutions

- ✓ Data erasure solutions meet 22 standards, along with 14 global certificates, approvals and recommendations
- ✓ Constantly developing and improving our solutions by developing new IP through R&D and collaborative partnerships

03 Growing Markets

- ✓ Increasing levels of regulation under data protection and sustainability are resulting in increasing levels of penalties for breaches (ie \$1.2 billion under GDPR in 2021) is leading to demand for data erasure solutions
- ✓ Growing use of mobiles and second-hand mobile market, requiring data erasure and sanitisation solutions

05 A Sustainable Business Model

- ✓ Blanco's solutions enable the reuse and recycling of IT assets while protecting sensitive data. The assets would otherwise be destroyed and sent to landfill
- ✓ Blanco is a proud member of The UN Global Compact Network UK, the world's largest corporate sustainability initiative

07 Brand And Reputation

- ✓ Blanco's solutions are seen as the standard in our industry

02 Strong Financials

- ✓ Solid cash position
- ✓ Balance sheet provides stability and opportunity for investment
- ✓ Significant revenue and profit growth year-on-year

04 Targeted Growth Strategy

- ✓ Strategy is focused on markets that have a growing need for Blanco's solutions
- ✓ Strategy ensures Blanco will have leading positions in these markets

06 Geographical Reach

- ✓ Blanco is truly a global operation with offices in 15 countries and revenue being generated in over 70. This enables growth to continue through periods of economic pressure as seen in the ongoing pandemic period where the impact is varied in different regions at different times

Our Mission

To deliver the highest quality technology and efficient data management processes by leveraging our global expertise in data and asset lifecycle solutions.

Our Vision

To enable customers to responsibly manage their data by erasing concerns for organisations worldwide.